

# Namely Mobile App

## for Android



## **Namely** HR for Humans

## Namely Mobile App for Android

The Namely mobile app for Android provides access to your paystubs, time-off requests, benefits info, the company newsfeed, and more. You can download the app in the Google Play Store.





## Login and Setup

## Login

To log in to the Namely mobile app for Android:

- Enter your company name. 1.
- Tap **Next**. 2.



- 3. Enter your company email address.
- 4. Enter your company password.
- 5. Tap Log In.

## Set Up Your Namely Mobile Pin

The first time you log in to the Namely mobile app, you'll need to set up a numeric pin of your choosing.

To set up your pin:

## Set Up PIN



- Enter a six-digit numeric pin. 1.
  - To set up using a four-digit pin, tap Switch to 4 digit pin.
- 2. Confirm your pin by entering it again.





## Dashboard – Profile and Notifications

Tap **Dashboard** to view your profile, request time off, and view your paystubs.

### Profile

To view your profile, tap View Profile.

Your profile displays your general employee information, contact information, and emergency contact information.



To edit your profile, tap **Edit**.

## Notifications

To view your notifications, tap the **alert bell** at the top right corner of the Dashboard.

Depending on your notification setup and permissions, your notifications can include information about:

- Paid time off
- Mentions in the company newsfeed
- eSignature documents that require your approval or signature

For more information on configuring your notifications, see **Push Notifications** on page 15.







## Dashboard – Viewing Your Time Off

My Time Off

To view your time off, tap **My Time Off** from the Dashboard.

Your time off displays your upcoming time-off requests, upcoming company holidays, and available time off.



PTO - Sick (1 days)

### **Upcoming Requests**

- To view details of an upcoming time-off request, tap it.
- To edit or delete a time-off request, tap
  Edit Request.
- To view all of your time-off requests, tap
  View All Requests.



### VIEW ALL REQUESTS

#### **Upcoming Company Holidays**

Christmas Day Wed, Dec 25

VIEW ALL HOLIDAYS

**Upcoming Company Holidays** 

To view all company holidays, tap **View All Holidays**.

## Available Time Off

To view details about your available time off, tap the time-off type (eg: sick, vacation).

**Available Time Off** 

PTO - Sick -7 days

#### VIEW PAST TIME OFF TYPES





## Dashboard – Submitting Time-Off Requests

### Submit a Time-Off Request

To submit a time-off request:

1. Tap **Request Time Off** from the Dashboard, or tap the + icon from the My Time Off screen.





- 2. Select the time-off **Type** you are requesting.
- 3. Tap **Start** to select a start date.
- 4. Tap **End** to select an end date.
- 5. Tap **Time Requested** to adjust the hours or days you are requesting off.
- 6. Tap **Optional Note** to enter any information about your time-off request.

Approved		
Туре	PTO - Sick	>
Start Sep 02, 2019	End Sep 02, 2019	
Time Requested	1 days	>
Optional Note		

7. Tap Submit.





## Mobile Paystubs

### **Accessing Your Paystubs**

Tap **My Paystubs** on the **Dashboard** screen to access your paystubs.

**Authenticating Your Device** 

To protect your personal information, you'll need to authenticate your mobile device to view your paystub.



To authenticate your device, enter your **Namely Mobile pin**.

If you have face or touch authentication enabled, Namely will automatically use these features for authentication.





## Dashboard – Viewing Your Paystub

The total for your most recent pay period displays at the top of the screen. Paystubs issued on the same date are listed separately.

- To view a breakdown of a paystub, tap it.
- Tap a paystub category, like **Deductions** or **Taxes**, to view further details.
- Tap View PDF to see a PDF copy of your paystub.
- To access Paystub Trends, tap the graph icon in the top right corner.





<b>May 15</b> May 1 – 15	\$2,236.78 >
<b>Apr 18</b> Apr 6 – 12	\$2,051.77 >
<b>Apr 11</b> Mar 30 – Apr 5	\$2,051.77 >
<b>Jan 23</b> Dec 4, 2018 – Dec 4, 2018	\$2,968.17 >
Dec 21, 2018 Nov 28, 2018 – Nov 28, 2018	\$2,968.17 >

Deductions	\$175.00	$\checkmark$
<b>Taxes</b>	\$929.61	$\checkmark$
Gross Earnings	\$3,500.00	$\checkmark$
Additional Information		
Employer Paid Costs	\$140.00	$\checkmark$





## Paystub Trends

Paystub Trends provides a dynamic view of your paystub optimized for mobile.

- View your pay by Day (pay date),
  Month, or Year.
- Tap columns to view pay data for a specific date, month, or year.



- You can scroll through columns and pay data by swiping left or right.
- Tap a category to expand it and show further details.

Note: Always consult your W-2 and/or paystub for tax and reporting purposes.



## Dashboard – Viewing Your Benefits

Tap My Benefits from the dashboard to open a list of your active benefits.

Tap a specific benefit to view your enrollment details, including:

- Provider name
- Plan name
- Group number

#### • Effective date

• Dependent information

1:12 $\square$ $\bigcirc$ $\land$	
Medical	>
Dental	>
Vision	>
Commuter Plan	>



#### **Accident Insurance**

555555

Effective on Jan 1st, 2019







## Company Newsfeed

Tap Feed to view your company newsfeed.

You can post comments, tag employees and teams, and view appreciations.

To post on your company newsfeed:

1. Tap the **blue + icon**.



- 2. Enter your message.
  - Use the @ symbol to tag people and teams in your post.
  - Tap the **camera** icon to upload a photo.
- 3. Tap Submit.



### To edit or delete a post:

- 1. Tap the post.
- 2. Tap the **pencil** icon or **trash can** in the top right corner.
- 3. Tap Update.



**Company Directory** 

Tap **Directory** to view your company directory.

You can scroll through all employees or search by name or title.





Nicole Ardis Chief Executive Officer



### Amanda Arquette Sales Manager



Lucy Balentin Account Manager



Martha Banks Account Manager



### Kelly Baxter Sales Manager



#### Zach Boucher Account Manager





## Manage Time Off

## Managing Time-Off Requests

Managers can view, approve, and deny their direct reports' time-off requests by tapping **Manage**.

• Tap **Pending** to view time-off requests that require your attention.



• Tap **All** to view all time-off requests for your direct reports.

Managers can filter time-off requests by date, employee, and time-off type by tapping the **filter** icon in the top right corner.





## More Menu

### Tap More to access the More menu.

## Offices

Tap **Offices** to view your company's office locations.

### Resources





Tap **Resources** to view your company resources, like employee handbooks or benefits information.







## More Menu – Notifications and Security

### **Push Notifications**

Use the toggle switches to configure your mobile push notifications.

## Security

- Auto-Lock: Set a time-frame after which your app will automatically lock, requiring you to re-enter your pin.
- Change PIN: Change the pin you use to log in to the Namely mobile app.











## More Menu

## Blog

Tap **Blog** to view and read the latest posts from the Namely blog.

**Privacy Policy** 

Tap **Privacy** to view Namely's privacy



policy.

### Terms

Tap **Terms** to view Namely's terms of service.

### About

Tap **About** to view information about Namely's mission and story.

Support

Tap **Support** to request features or report bugs on the Namely Android app.



### Log Out

## Tap **Log Out** to log out of the Namely Android mobile app.





## HR for Humans

